

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 09, 2019

REGISTRATION NO: 27297

BONDS ISSUED BY: Bayless Consolidated School District

AMOUNT OF ISSUE: \$6,500,000.00 (Series 2019) COUNTY: St. Louis
(I. Remainder of \$8,700,000 authorized, and II. a portion of \$7,300,000 authorized)

DATE OF ISSUE: October 10, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of constructing, renovating, improving, furnishing and equipping school sites, buildings and related facilities for school purposes, including (1)providing additional educational space by joining two existing elementary school buildings and consolidating duplicate services, (2)completing other remodeling, repair and improvements to the existing facilities of the District, (3)improving District facilities and grounds for educational, athletic and community use, and (4)implementing safety, security and communications upgrades for the District. II. For the purpose of acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes, including (1)constructing additional classrooms for Bayless Junior High, (2)making recommended safety and security modifications to existing school buildings, (3)renovating and improving existing school buildings, (4)constructing additional new multipurpose and classroom spaces for Bayless High School, and (5)refinancing lease obligations of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$110,000.00	03/01/2026	
4.00000%	\$120,000.00	03/01/2027	
4.00000%	\$145,000.00	03/01/2028	
4.00000%	\$335,000.00	03/01/2029	
4.00000%	\$200,000.00	03/01/2030	
4.00000%	\$215,000.00	03/01/2031	
3.00000%	\$255,000.00	03/01/2032	
3.00000%	\$270,000.00	03/01/2033	
3.00000%	\$505,000.00	03/01/2034	
3.00000%	\$455,000.00	03/01/2035	
	\$330,000.00	03/01/2036	*
	\$1,120,000.00	03/01/2037	*
2.37500%	\$1,450,000.00	03/01/2037	
2.50000%	\$1,195,000.00	03/01/2038	
2.50000%	\$1,245,000.00	03/01/2039	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$6,695,000.00

INTEREST RATE: 2.50838%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. \$143,110,260.00 II. \$152,104,780.00

INDEBTEDNESS: (Including this issue) I. \$12,745,000.00 II. \$17,970,000.00

NOTICE OF ELECTION: I. Published in The Countian, St. Louis County newspaper on March 26 and April 02, 2014; II. Published in The Countian, St. Louis County newspaper on March 20 and 27, 2019.

DATE OF ELECTION: I. April 08, 2014 II. April 02, 2019

ELECTION RESULTS: I. Yes - 749 No - 209 II. Yes - 1,150 No - 341

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about September 17, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 10